

**CINCO MUNICIPAL UTILITY DISTRICT NO. 8  
OF  
FORT BEND COUNTY, TEXAS**

TO: THE BOARD OF DIRECTORS OF CINCO MUNICIPAL UTILITY DISTRICT NO. 8 OF FORT BEND COUNTY, TEXAS, AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of Cinco Municipal Utility District No. 8 will hold a regular meeting, open to the public, on **TUESDAY, 22 MAY 2012, at 12:00 noon**, at the offices of Coats, Rose, Yale, Ryman & Lee, P.C., 3 East Greenway Plaza, Suite 2000, Houston, Texas 77046-0307, outside the boundaries of the District, to consider and act upon the following matters:

1. Comments and questions from the public;
2. Approval of the minutes of the meeting of 24 April 2012;
3. Matters related to the proposed sale of the District's Refunding Bonds, Series 2012 (the "Bonds"), including:
  - (a) approval of the form of parameter sale document for the Bonds;
  - (b) approval of Preliminary Official Statement for the sale of the District's bonds;
  - (c) adoption of Resolution Adopting Preliminary Official Statement and Authorizing Distribution Thereof;
  - (d) adoption of Resolution Regarding Delegation of Authority for Sale of Unlimited Tax Refunding Bonds, Series 2012, including approval for execution of Bond Purchase Agreement;
  - (e) adoption of Bond Resolution;
  - (f) approval of Official Statement for the sale of the Bonds and authorization for printing and distribution of same; adopt Resolution Adopting and Authorizing Execution and Distribution of Official Statement and Ratifying Distribution of Preliminary Official Statement;
  - (g) approval of Bond Registrar, Paying Agency, and Transfer Agency Agreement;
  - (h) approval of Escrow Agreement;
  - (i) approval of Notices of Redemption and Refunding and letter of instruction for the bonds to be refunding;
  - (j) authorization for preparation of verification report for the Bonds;
  - (k) authorization for the Board of Directors of the District to execute a General Certificate and various receipts, certificates, and letters in conjunction with the sale and delivery of the Bonds;
  - (l) approval of Certificate of Appropriations;

- (m) execution of Official Statement Certificate, pursuant to SEC Rule 15c2-12;
  - (n) authorization for the consultants of the District to complete all matters and take actions incident to the issuance, approval by the Attorney General, sale, delivery, and closing on the Bonds;
  - (o) authorization for the Board of Directors to sign all documents necessary for the closing on the bonds, including the Certificate as to Tax Exemption, various receipts, the Closing Certificate, and the Internal Revenue Service Form 8038G;
4. Tax Assessor/Collector's Report, including:
- (a) disbursement of funds from the District's tax account;
  - (b) approval of any action necessary regarding accounts delinquent in the payment of taxes, penalties, and interest due to the District, including termination of services;
5. Bookkeeper's Report, including:
- (a) authorizing payment of the bills of the District;
  - (b) reviewing investments of the District's funds;
  - (c) reviewing comparison of budgeted to actual revenues and expenditures;
  - (d) approve Operating Budget for the fiscal year ending 31 May 2013;
6. Old business, including:
- (a) review security report from the Fort Bend County Sheriff's Office;
  - (b) review activities of the North Fort Bend Water Authority;
  - (c) report on Cinco Ranch Area Water Conservation Committee;
  - (d) discussion regarding water conservation communication, measures, education, and budget and authorize any necessary action;
  - (e) status of the W.I.S.E. Guys Program for residential and commercial customers of the District;
  - (f) discussion regarding entrance to the new fire station road on Mason Road and authorize any necessary action;
  - (g) status of the District's website and authorize any necessary action;
7. New business, including:
- (a) engage auditor to prepare audit report for the District for the fiscal year ended 31 May 2012;
  - (b) review and approve 2011 Drinking Water Quality Report (Consumer Confidence Report);
  - (c) annual review of the District's Identity Theft Prevention Program;

8. Engineer's Report, including:
  - (a) status of approval of the District's Emergency Preparedness Plan;
  - (b) status of feasibility study regarding service and annexation of 10-acre tract for the future Westpark Corridor Park and Ride and authorize any action;
  - (c) status of compliance with the Phase II MS4 General Permit and Storm Water Management Program;
  
9. Operator's Report, including:
  - (a) report on operations of the District's facilities;
  - (b) termination of services to delinquent accounts;
  - (c) discuss and authorize any repairs or other work deemed necessary, including a survey of the District's commercial water meters;
  
10. Attorney's Report, including:
  - (a) discussion regarding minimum standards for irrigation systems; adopt order regarding same;
  - (b) review utility commitment for the development of the Villas at Mason Road apartment complex within the District and authorize any necessary action;
  - (c) discussion regarding rating agencies' ratings of bond insurers;
  
11. Executive session, pursuant to Open Meetings Act, Section 551.071, Government Code, if desired by the Board;
  
12. Action on items discussed in executive session; and
  
13. Schedule future meetings as required.

*W. Dickinson Yale, Jr.*

W. Dickinson Yale, Jr., Attorney  
Cinco Municipal Utility District No. 8  
Coats, Rose, Yale, Ryman & Lee, P.C.  
3 East Greenway Plaza, Suite 2000  
Houston, Texas 77046-0307

